

Frauenfeld, 14. Mai 2024

Medienmitteilung

Ad hoc-Mitteilung gemäss Art. 53 KR

DocMorris gibt die Ergebnisse des Rückkaufangebots für seine ausstehenden Wandelanleihen mit Fälligkeit 2025 bekannt

Nach Abschluss der Rückkaufangebotsfrist am 13. Mai 2024 um 16:00 Uhr MESZ gibt DocMorris die Ergebnisse des Rückkaufangebots für seine ausstehenden Wandelanleihen mit Fälligkeit 2025 bekannt ("Anleihen"). Die Anzahl der im Rahmen des Rückkaufangebots angedienten (und nicht wirksam zurückgezogenen) Anleihen beträgt 22'785, was einem Gesamtnennbetrag von CHF 113'925'000 entspricht.

Die Gesellschaft akzeptiert den vollen angedienten Betrag zu einem Kaufpreis von CHF 5'037.50 pro Anleihe, was 100.75% des Nennwerts entspricht, zuzüglich aufgelaufener und nicht bezahlter Zinsen. Der Abwicklungstag für das Rückkaufangebot ist der 16. Mai 2024.

Nach Abwicklung des Rückkaufangebots bleiben 1'713 Anleihen, die einem Gesamtnennbetrag von CHF 8'565'000, entsprechen, ausstehend.

Goldman Sachs Bank Europe SE und UBS AG handeln als Dealer Manager für das Rückkaufangebot.

Baker McKenzie handelt als Rechtsberater und Alantra als unabhängiger Finanzberater von DocMorris.

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Agenda

20. August 2024 Halbjahresergebnis 2024 (Conference Call/Webcast)

15. Oktober 2024 Q3/2024 Trading Update

DocMorris

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Die Schweizer DocMorris AG ist ein führendes Unternehmen in den Bereichen Online-Apotheke, Marktplatz sowie professionelle Gesundheitsversorgung mit starken Marken in Deutschland und weiteren europäischen Ländern. Die Belieferung erfolgt hauptsächlich aus dem hochautomatisierten Logistikzentrum im niederländischen Heerlen mit einer Kapazität von 27 Millionen Paketen pro Jahr. In Spanien und Frankreich betreibt das Unternehmen den in Südeuropa führenden Marktplatz für Gesundheits- und Pflegeprodukte. Mit ihrem Geschäftsmodell bietet DocMorris ihren Patienten, Kunden und Partnern ein breites Spektrum an Produkten und Dienstleistungen. Sie verfolgt damit die Vision, ein digitales Gesundheitsökosystem zu schaffen, in der die Menschen ihre Gesundheit mit einem Klick managen können. Das Unternehmen wurde im Mai 2023 von Zur Rose Group AG in DocMorris AG umfirmiert, nachdem das Schweizer Geschäft an Migros/Medbase verkauft wurde. Ohne Einbezug des Schweizer Geschäfts erzielten im Jahr 2023 rund 1'600 Mitarbeiter in Deutschland, den Niederlanden, Spanien, Frankreich und der Schweiz mit über 9 Millionen aktiven Kunden einen Aussenumsatz von CHF 1'038 Mio. Die Aktien der DocMorris AG sind an der SIX Swiss Exchange kotiert (Valor 426 1528, ISIN CH0042615283, Ticker DOCM). Weitere Informationen unter corporate.docmorris.com.

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